



# Continuous Database Patching at scale

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# Agenda

1. Introduction
2. PayPal's Scale
3. Patching Methods & Techniques @ PayPal
4. Near zero downtime patching
5. Q & A



Currently Senior Database Engineer @ PayPal with 15+ years of experience with Oracle Technologies

Oracle Golden Gate SME

Development of Scalable and Highly Available database applications for Large scale banking and financial applications

ORACLE Certified professional (OCP)

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Two decades ago, our founders invented payment technology to make buying and selling faster, secure, and easier; and put economic power where it belongs: **In the hands of people**

## About PayPal



Our **400+** Million consumers can accept payments in **> 100** currencies and interact with **20M+** Merchants across **200** markets



Thousands of PayPal team members provide support to our customers in over **20** languages

We are a trusted part of people's financial lives and a partner to merchants in **200+** markets around the world

# Database Infrastructure & Storage Footprint

6M+  
Execs/Sec

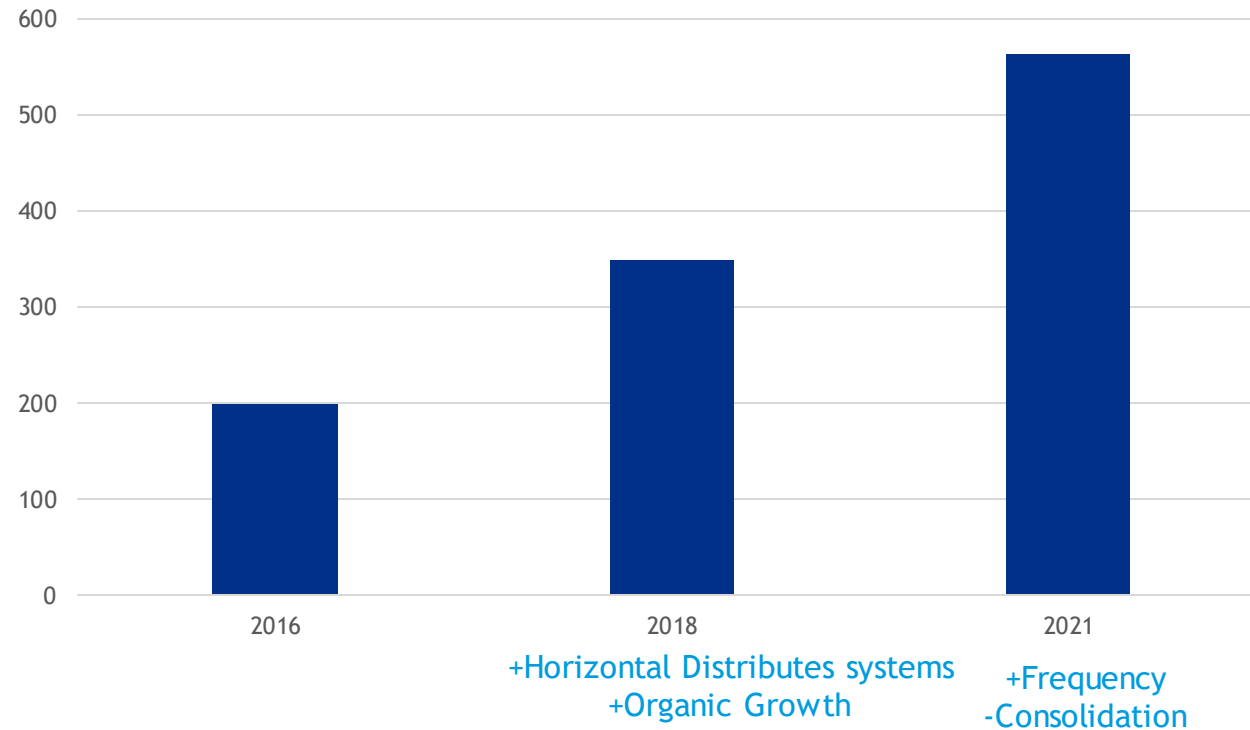
750+  
ORACLE Instances

32% Y-o-Y  
DB Storage Growth

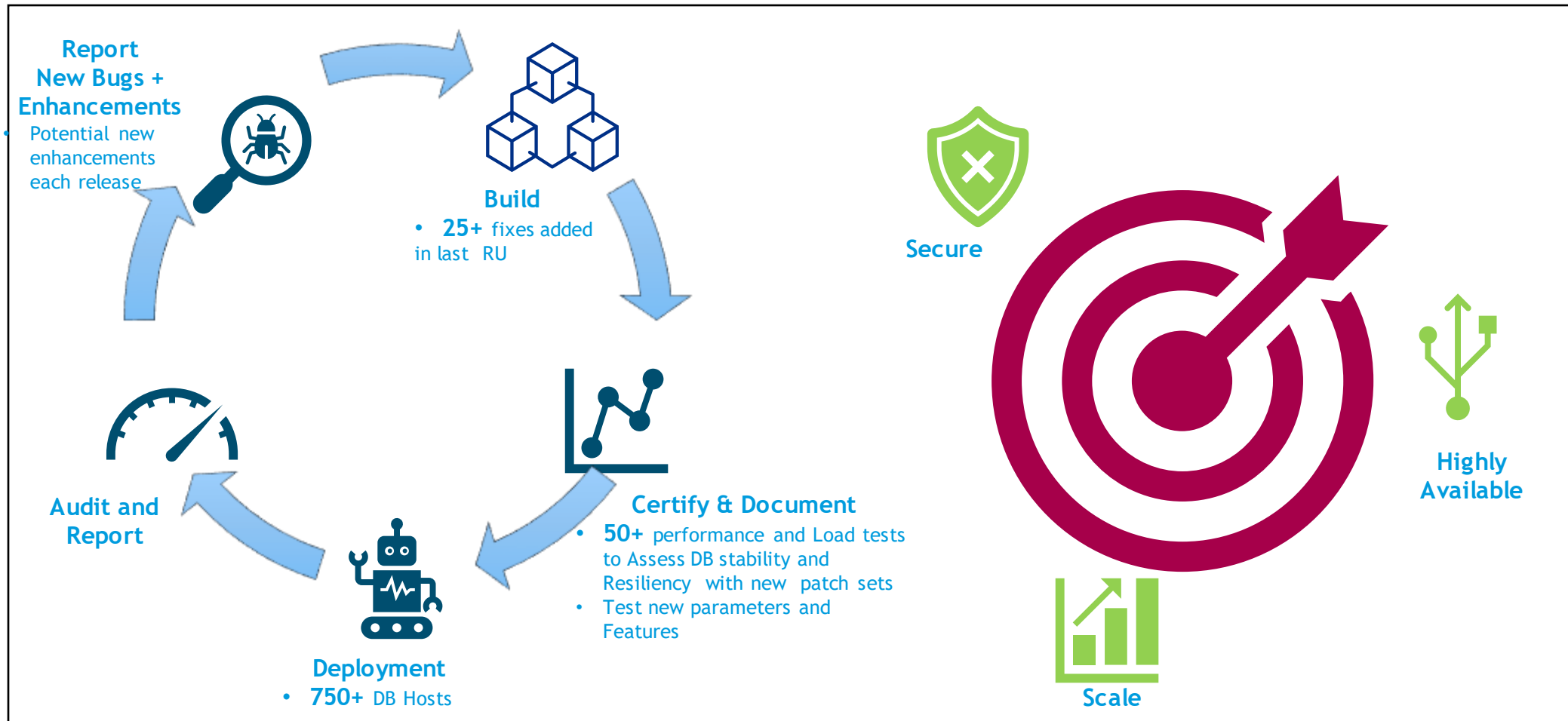
90+ PB  
Total DB Storage



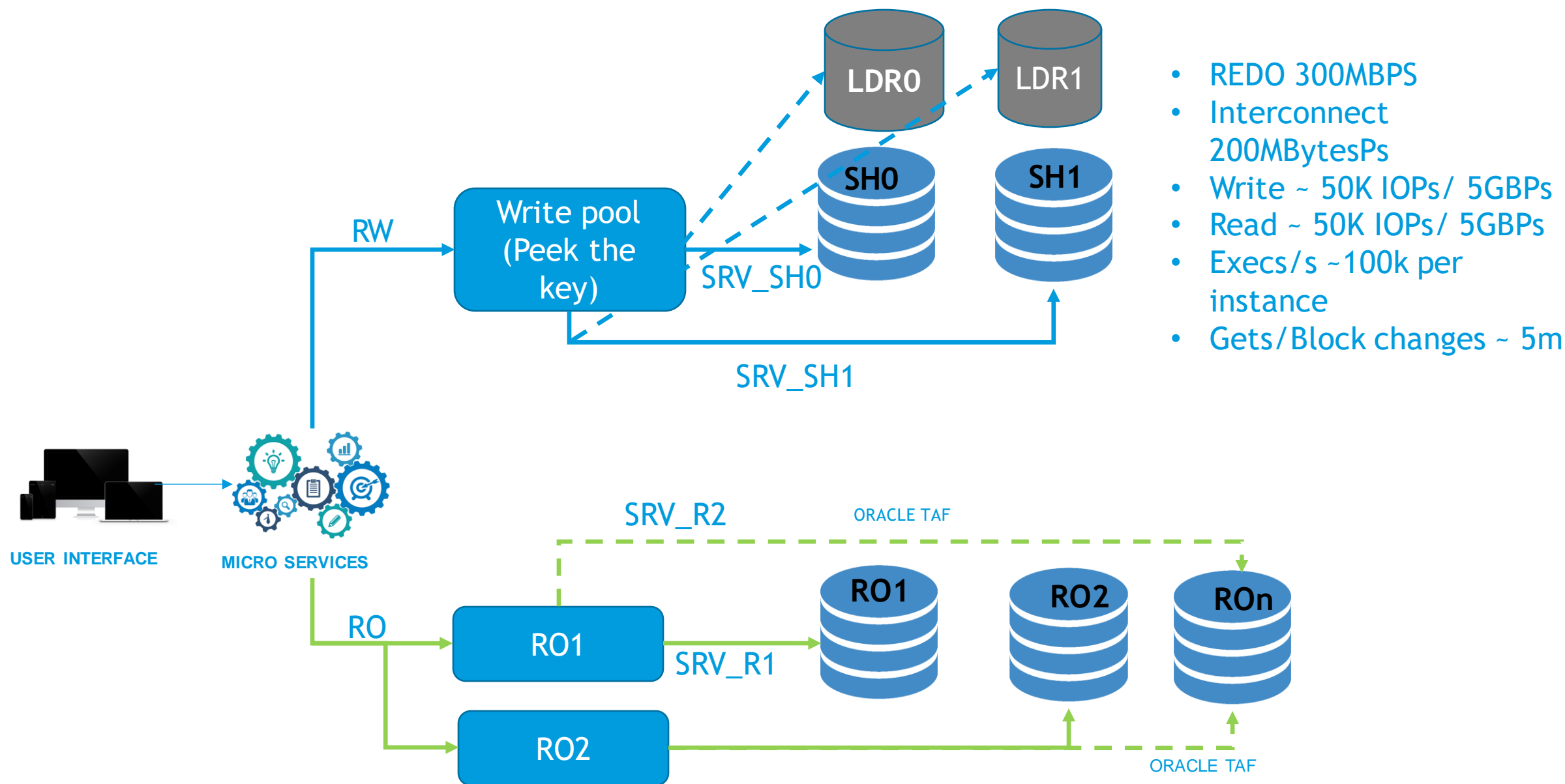
ORACLE DB Fleet



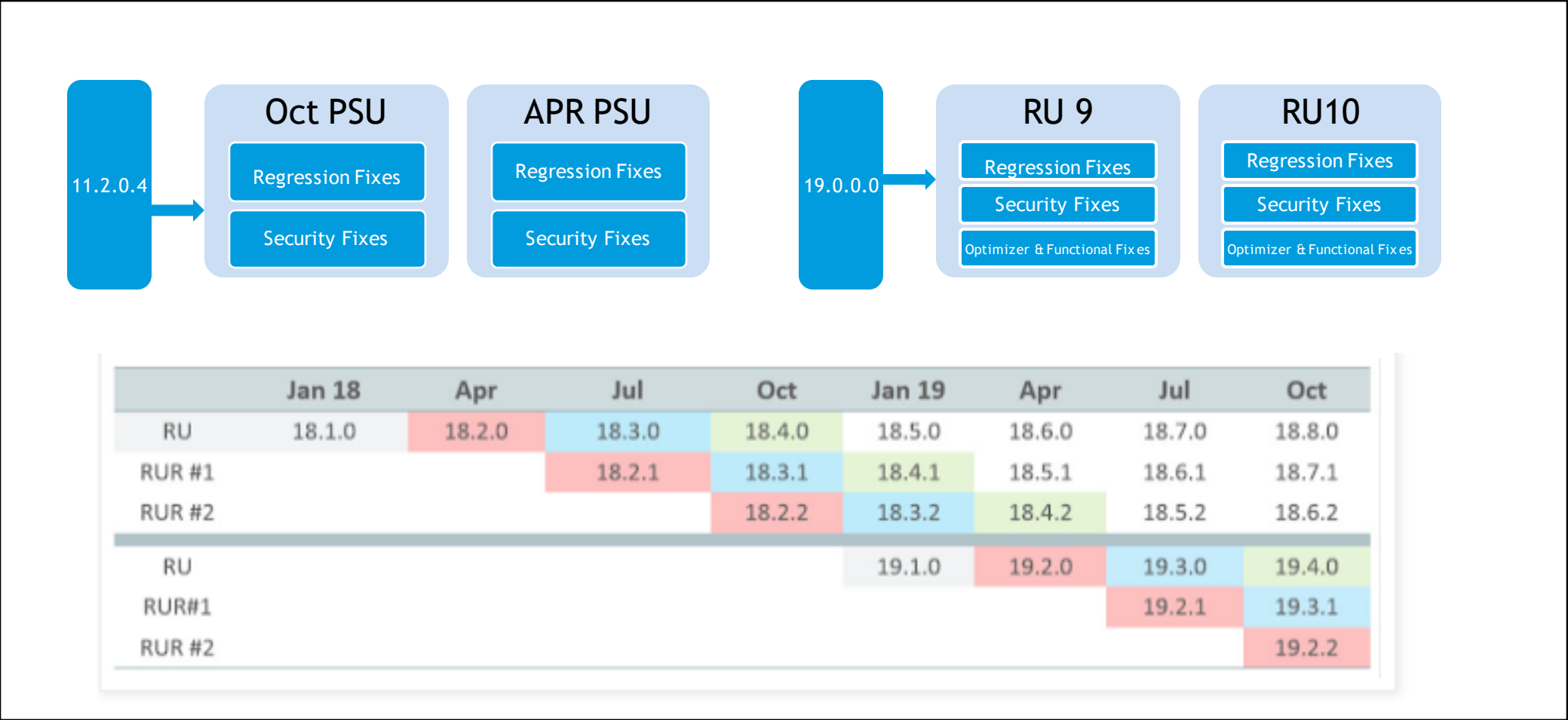
# Software Lifecycle



# Database Deployment Patterns

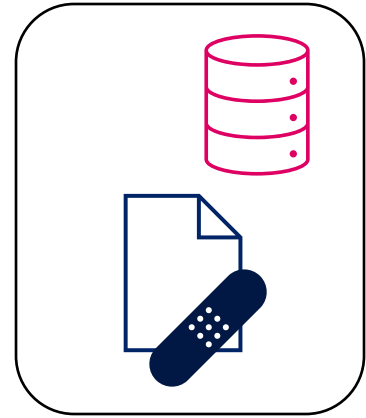


# Patching cycle

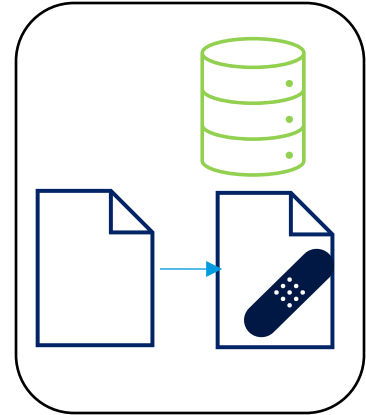


# Patching Methods

Method	Type	Pros	Cons
Opatch OPatchauto	In place	<ul style="list-style-type: none"> <li>One-off patches</li> </ul>	<ul style="list-style-type: none"> <li>Outage</li> </ul>
Opatchauto/gridsetup	Out of place	<ul style="list-style-type: none"> <li>Automated patching for less conflicting patches</li> </ul>	<ul style="list-style-type: none"> <li>New Homes</li> <li>Local</li> <li>Conflicting patches</li> <li>Vendor Dependency</li> </ul>
FPP	Out of place	<ul style="list-style-type: none"> <li>Centralized</li> <li>Comprehensive</li> <li>Limited online GI patching</li> </ul>	<ul style="list-style-type: none"> <li>Lack of control &amp; Env awareness</li> <li>New homes</li> <li>Agent based targets</li> <li>Complex GI + RDBMS</li> <li>Authentication limitations for non-clients</li> </ul>
Custom methods (custom clone + switch)	Custom Out of place ( Gold Images)	<ul style="list-style-type: none"> <li>Control</li> <li>ORACLE + PayPal env awareness</li> <li>Same Home</li> <li>Centralized and scalable</li> <li>Limited online GI patching</li> </ul>	<ul style="list-style-type: none"> <li>Development and maintenance</li> </ul>



In place patching



Out of place patching

# Patching with Opatch/Opatchauto tools

## In place ( Same Home)

opatchauto apply <Patch\_Location>

## Out of Place ( New Home )

opatchauto apply \${PATCH\_HOME} -outofplace

Or

\${ORACLE\_HOME}/OPatch/opatchauto apply \${PATCH\_HOME} -prepare-clone

\${ORACLE\_HOME}/OPatch/opatchauto apply \${PATCH\_HOME} -switch-clone

```
<System patch location - directory>
|___ Readme.txt (or) Readme.html
    bundle.xml
    automation
        |___ apply_automation.xml
        |___ rollback_automation.xml
    Sub-patch1
        |___ etc/config/inventory.xml
        |___ etc/config/actions.xml
        |___ files/Subpatch1 'payload'
    Sub-patch2
        |___ etc/config/inventory.xml
        |___ etc/config/actions.xml
        |___ files/Subpatch1 'payload'
```

System patch format

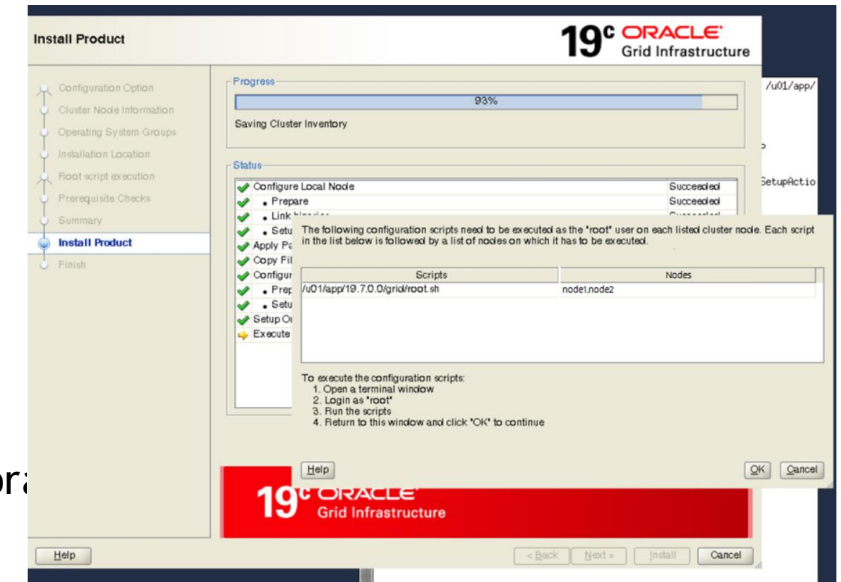
```
-----Patching Failed-----
Command execution failed during patching in home: /x/home/oracle/product/19.0.0.0, host: sjnexusdb03.
Command failed: /x/home/oracle/product/19.0.0.0/OPatch/opatchauto apply /x/home/oracle/patches_080421/32545008 -oh /x/home/oracle/product/19.0.0.0 -target_type rac_database -binary -invPtrLoc /x/home/grid/19.0.0.0/oraInst.loc -jre /x/home/grid/19.0.0.0/0
Patch/jre -persistresult /x/home/oracle/product/19.0.0.0/opatchautocfg/db/sessioninfo/sessionresult_analyze_sjnexusdb03_rac_2.ser -analyze -online -force_conflict -prepare_home
Command failure output:
--Following patches FAILED in analysis for apply:
Patch: /x/home/oracle/patches_080421/32545008/32545013
Log: /x/home/oracle/product/19.0.0.0/cfgtoollogs/opatchauto/core/opatch/opatch2021-08-11_08-19-58AM_1.log
Reason: Failed during Analysis: CheckConflictAgainstOracleHome Failed, [ Prerequisite Status: FAILED, Prerequisite output:
The details are:
Reason -
Superset Patch 32545013 has
Subset Patch 31281355 which has overlay patches [30576112,29791916,30931981,29351786,31377487,29657973,28406374,31664150,29997937,31648120,30684902,31604197,31142377,30321076] and these overlay patches conflict with Superset Patch
OPatch recommends any one of the following actions
- Please rebuild the superset patch to make ...
After fixing the cause of failure Run opatchauto resume
}
OPATCHAUTO-68061: The orchestration engine failed.
OPATCHAUTO-68061: The orchestration engine failed with return code 1
OPATCHAUTO-68061: Check the log for more details.
OPatchAuto failed.
```

# Patching with gridsetup tool

- Download Base goldimage from OTN and Apply RU  
`/ {Extracted Base goldimage} / gridSetup.sh -ApplyRU <RU_Number>`  
  
**{OR}**
- Apply patches on test server and creategoldimage
  - Apply patches using opatch/opatchauto
  - `gridSetup.sh -createGoldImage`  
`-destinationLocation /x/home/oracle/ -silent -exclFiles .patch_store`
- Extract and switch to new goldimage on target system
  - Extract new goldimage to new\_home
  - `{new_home} / gridSetup.sh -silent -switchgridhome`
  - When prompted run root.sh



`root.sh -transparent -nodriverupdate` can be used for online switch for some patches. OS kernel modules such as ACFS are not updated but will continue to run the pre-patch version. Effective with `rootcrs.sh -updateosfiles & CRS restart` or subsequent reboot with OS kernel update



# Patching with FPP(RHP)

Performs Rapid Home Provisioning operations and manages Rapid Home Provisioning Servers and Clients.

Usage:

rhpcctl add	Adds a resource, type or other entity.
rhpcctl addnode	Adds nodes or instances of specific resources.
rhpcctl addpdb	Adds a pluggable database to the specified multitenant container database.
rhpcctl allow	Allows access to the image, series or image type.
rhpcctl collect	Collects backup of operating system configuration for the cluster.
rhpcctl compare	Compares operating system configurations for the specified cluster.
rhpcctl delete	Deletes a resource, type or other entity.
rhpcctl deleteimage	Deletes an image from a series.
rhpcctl deletenode	Deletes nodes or instances of specific resources.
rhpcctl deletepdb	Removes a pluggable database from the specified multitenant container database.
rhpcctl deploy	Deploys OS image for the cluster.
rhpcctl disable	Disables the scheduled daily backup of operating system configuration for the cluster.
rhpcctl disallow	Disallows access to the image, series or image type.
rhpcctl discover	Validates and discovers parameters to generate a response file.
rhpcctl enable	Enables the scheduled daily backup of operating system configuration for the cluster.
rhpcctl export	Exports data from the repository to a client or server data file.
rhpcctl grant	Grants a role to a client user.
rhpcctl import	Creates a new image from the specified path.
rhpcctl insertimage	Inserts a new image into a series.
rhpcctl instantiate	Requests images from another server.
rhpcctl modify	Modifies a resource, type or other entity.
rhpcctl move	Moves a resource from a source path to a destination path.
rhpcctl movepdb	Moves a pluggable database from the specified source multitenant container database to the specified destination multitenant container database.
rhpcctl promote	Promotes an image.
rhpcctl query	Gets information of a resource, type or other entity.
rhpcctl recover	Recovers a node after its failure.
rhpcctl register	Registers an image, user or server.
rhpcctl replicate	Replicate image from server to a specified client.
rhpcctl revoke	Revokes a role of a client user.
rhpcctl subscribe	Subscribes the specified user to an image series.
rhpcctl uninstantiate	Stops updates for previously requested images from another server.
rhpcctl unregister	Unregisters an image, user or server.
rhpcctl unsubscribe	Unsubscribes the specified user to an image series.
rhpcctl upgrade	Upgrades a resource.
rhpcctl verify	Validates and creates or completes a response file.
rhpcctl zdtupgrade	Performs zero downtime upgrade of a database.

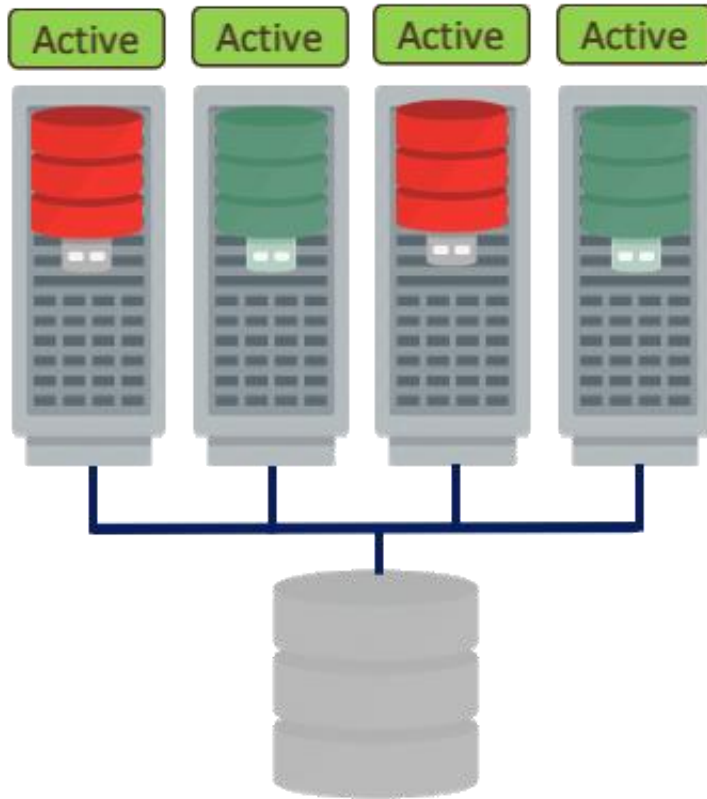


# Custom Patching with full goldimage

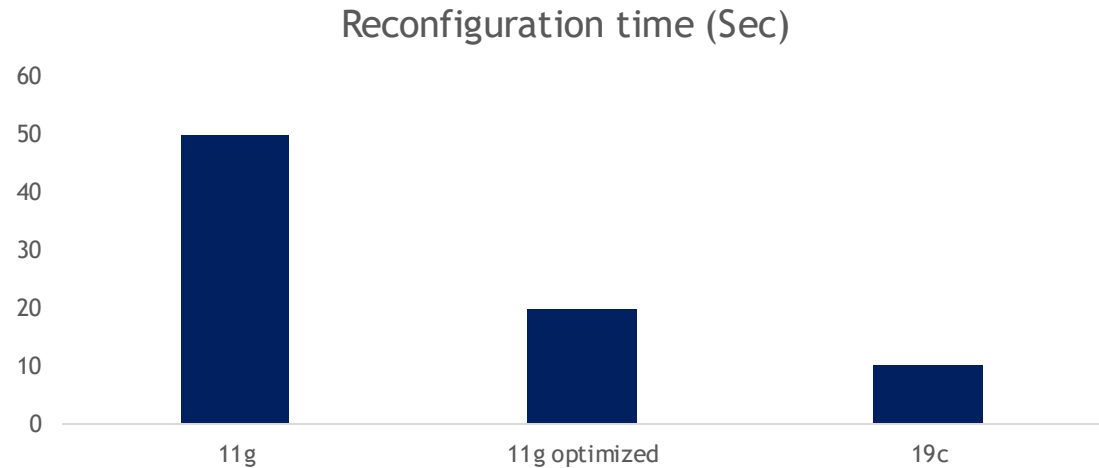
- Apply patches on test server and create full goldimage
  - Apply patches using opatch/patchauto
  - `tar cpf <tarball> <Home_location> --exclude= .patch_storage/`
- Extract and switch to new goldimage on target system
  - Extract goldimage to new home on target
  - Custom clone with copying configuration files from current home ( Example: crs dbs cdata gpnp log network/admin but retaining crs/lib, crs/install/\*.pl etc.. )
  - Relink Binaries
  - Switch to new home with `rootcrs.sh -prepatch` and `rootcrs.sh -postpatch` utilities

# RAC rolling patching with minimum downtime

## RAC Rolling Patching



## Minimal Instance start/stop reconfiguration impact



## With NO DRM

- DBMS\_CACHEUTIL to grab affinity
- Shrink Buffer Cache
- Increase LMS Processes

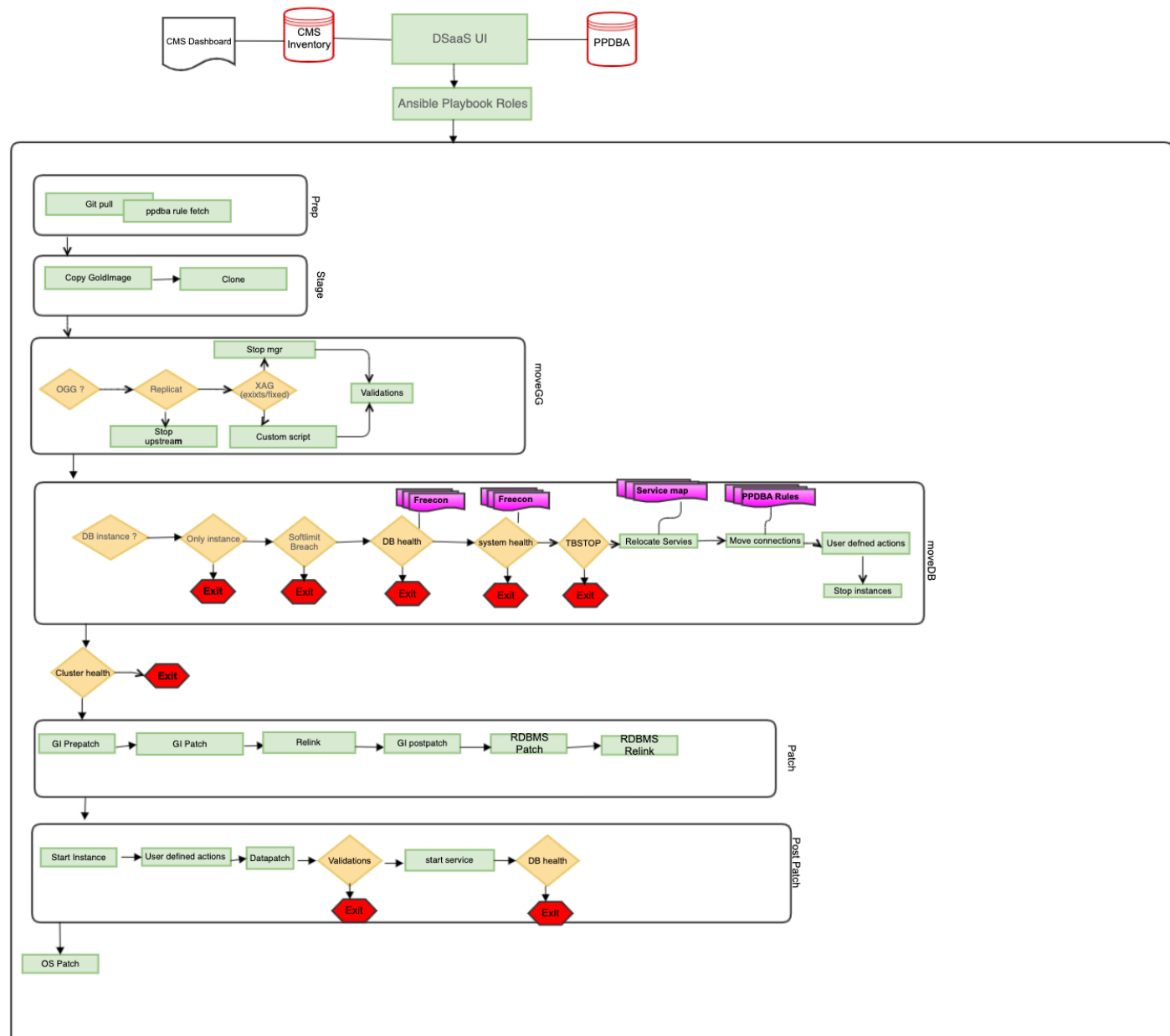
\*\*\*Your Mileage varies depending on your Architecture and configuration

# Patching at Scale



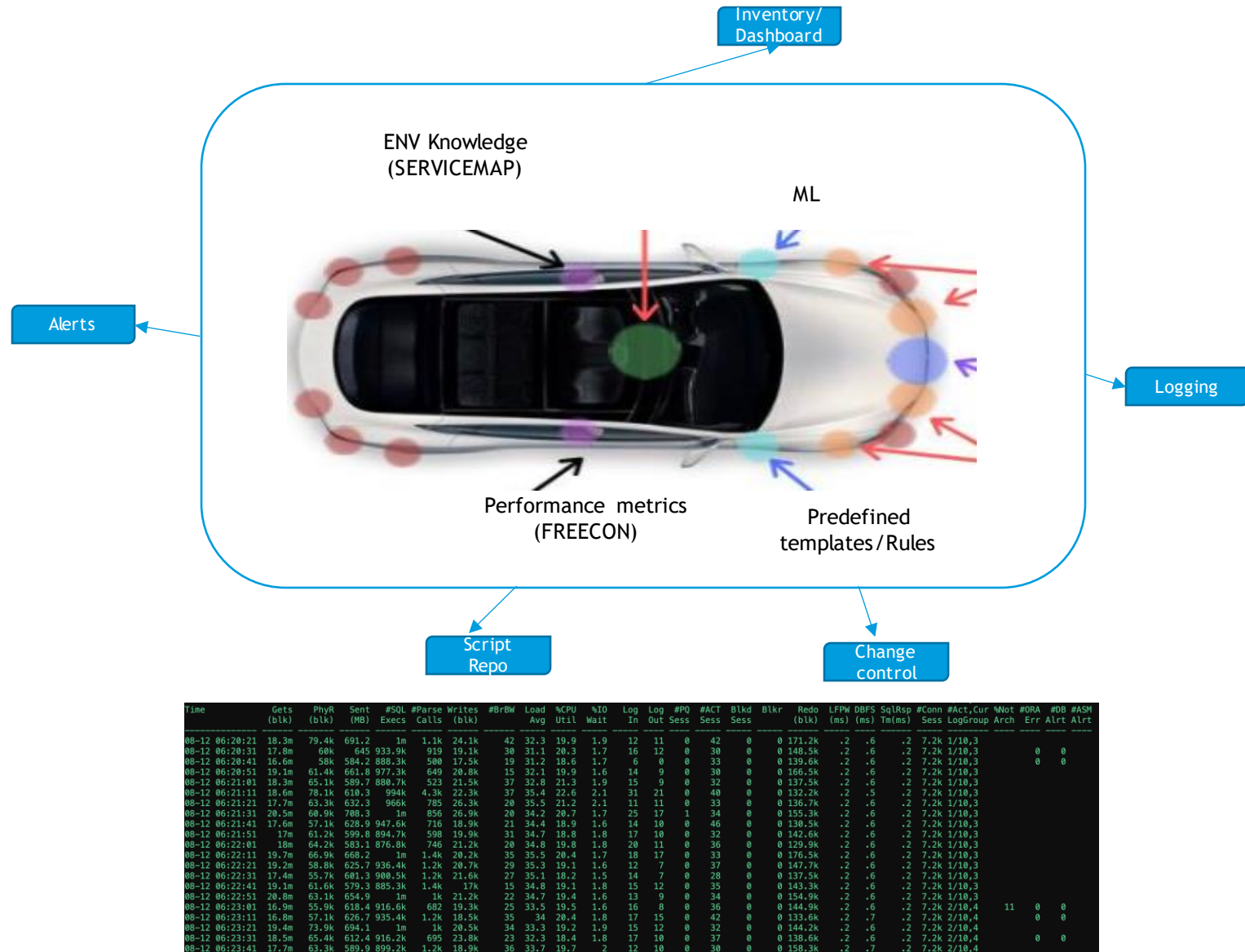
```

- {role: host_readiness}
- {role: install_scripts}
- {role: stg_GI_img}
- {role: clone_GI_img}
- {role: copy_RDBMS_img}
- {role: clone_RDBMS_img}
- {role: capture_prepatch_info}
- {role: move_OGG}
- {role: relocate_DBservices}
- {role: drain_connections}
- {role: stop_DB_instances}
- {role: switch_GI_home}
- {role: switch_RDBMS_home}
- {role: start_instances}
- {role: start_services}
- {role: post_patch_scripts}
- {role: update_cms}
- {role: post_patch_healthcheck}
    
```



# Patching at Scale

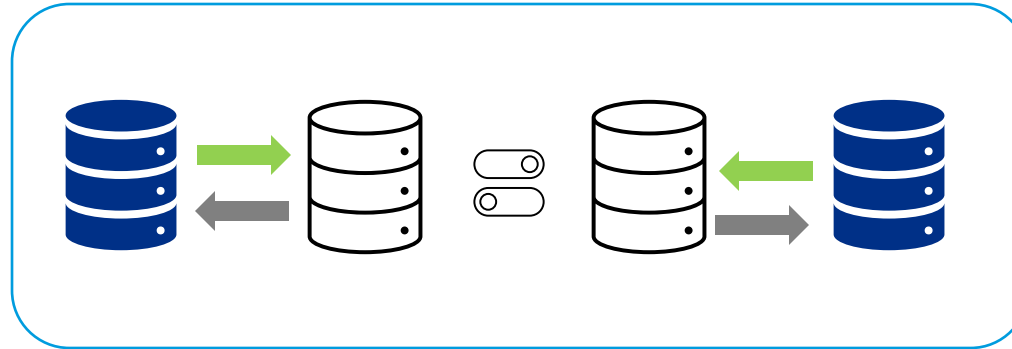
- ✓ Platform/Product Agnostic
- ✓ Fact Driven Intelligence
- ✓ Scalable
- ✓ Idempotent
- ✓ Easy onboarding
- ✓ Architecture awareness



# Near Zero downtime Golden Gate based cutovers

## DB Cutover Automation

- Switch DB services
- Drain Connections
- Validate Lag
- Sequences Synchronization
- Target Database Validations
- Open Target Database



< 30 Sec cutovers



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